Optimism Returns () for the Summer Travel Season

A summary of survey findings from The Harris Poll









America is Back to a Ready to Travel State of Mind



When thinking about traveling out of town **NOW**, **55%** of Americans responded they are either ready to go (26%) or optimistic (29%)

to go

And just 17% of Americans are 'unlikely to travel for the foreseeable future' with Baby Boomers the most hesitant

SOURCE: The Harris Poll COVID-19 Tracker (Week 61), April 28th





Males, Parents and Millennials are the most likely to be ready

Travel Planning Back in Swing for Summer





of Americans are planning on traveling this summer



planned a leisure trip last summer (2020)

68%

of American households earning less than \$50,000 are planning on traveling this summer compared to 86% of households earning more than \$100,000









Pent Up Demand Translates to Booking





2/3 of Americans have some sort of summer travel planned (36%) or booked (30%)

Of Americans who have summer travel planned or booked, more than half (53%) will be traveling for the first time since the start of the pandemic





Some Lingering Pandemic and Financial Concerns Remain



When asked about the top barriers that might be keeping them from traveling (or traveling more), **one in five are not facing any significant barriers** and are ready to travel this summer

Top barriers h summer



27% - travel cost



SOURCE: The Harris Poll COVID-19 Tracker (Week 61), April 28th



Top barriers holding Americans back from traveling or traveling more this

42% - health and safety concerns

24% - personal financial concerns

After a Year of Stress, Anxiety and Uncertainty...Travelers Seek Relaxation, Familiarity and Comfort

















Flexibility Provides an **Opportunity for Travel to Extend into Fall Season**



and parents (60%)





Half of Americans expect that they will continue to have flexibility, like remote school or work, throughout the fall especially Millennials (60%), higher income households (67%)