

International Air Arrivals: 2023-2024

Report



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KEY POINTS

- The total number of passengers¹ in 2024 reached 29.3 million, an increase of +2.6 million/+9.7% compared to 2023 when 26.7 million passengers were recorded.
- The UK market remained in first place for international passengers with 5.3 million arrivals, showing a percentage increase (+7.2%) or +351 thousand in absolute terms.
- Germany remained in second place with 4.8 million passengers, recording the largest absolute increase of +389 thousand/+8.8%.
- The largest percentage increase was recorded in Turkey with +25.3%. Hungary followed closely with +25% and the USA with +24.2%.
- July was the peak month for air arrivals in 2024, as 5.0 million air arrivals were recorded, accounting for 16.9% of the 2024 total. On the other hand, there are clear indications of an extended tourist season, as international arrivals recorded a single-digit increase between June and September, while in the remaining months, the increase was in double digits.
- International air arrivals at the first five airports represent 76% of all international air arrivals in 2024.
- The total number of international air arrivals at Athens International Airport (AIA) in 2024 amounted to 11.1 million, compared to 9.7 million in 2023, marking an increase of +1.5 million passengers or +15.3%.
- The total number of international air arrivals at Thessaloniki Airport in 2024 amounted to 2.5 million, compared to 2.4 million in 2023, marking an increase of +91 thousand passengers or +3.9%.
- At regional airports, 15.8 million international air arrivals were recorded in 2024, compared to 14.8 million in 2023, an increase of +1.0 million/+7.0% compared to 2023.
- The top-5 main markets for AIA: Italy, Germany, UK, France, and Cyprus.
- The top-5 main markets for Thessaloniki Airport: Germany, UK, Cyprus, Italy, and Poland.
- The top-5 main markets for regional airports: UK, Germany, Italy, Poland, and France.

¹ Passengers include both residents abroad travelling to Greece, or residents in Greece returning from a trip abroad.

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1. Top-20 markets for all airports

The total number of arrivals in 2024 reached 29.3 million, an increase of +2.6 million/+9.7% compared to 2023, when 26.7 million passengers were recorded. Table 1 presents the air passenger arrivals from abroad for the years 2023 and 2024 and the corresponding changes for the top 20 countries of origin, which account for 89% of passengers in 2024.

The UK market remained in first place for international passengers, with 5.3 million arrivals, showing a percentage increase (+7.2%) or +351 thousand in absolute terms. Germany remained in second place with 4.8 million passengers, recording an increase of +389 thousand/+8.8%. Italy remained in third place with 2.5 million arrivals, while France remained in fourth place with 1.7 million arrivals, showing an increase of +275 thousand/+12.6% and +85 thousand/+5.1%, respectively. The top five is completed by Poland, in fifth place, with 1.4 million passengers, up +214 thousand/+17.6%. The top five countries accounted for 53% of passengers arriving in Greece in 2024.

The Netherlands remained in sixth place with 1.2 million arrivals, recording an increase of +80 thousand/+7.0%. Cyprus remained in seventh place, with 1.0 million arrivals, showing an increase of +63 thousand/+6.7%. Israel remained in eighth place, with 893 thousand arrivals, recording an increase of +30 thousand/+3.5%. Switzerland moved up to ninth place, gaining one place in the ranking table, with 889 thousand passengers, marking an increase of +92 thousand/+11.6%. On the other hand, Austria lost one place in the ranking table and dropped to tenth place with 870 thousand passengers, despite recording an increase of +57 thousand/+7.0%.

Belgium remained in 11th place, recording 706 thousand passengers, an increase of +53 thousand/+8.1%, while Turkey moved up to 12th place with 670 thousand passengers, gaining two places in the ranking table and showing the highest percentage increase of +135 thousand/+25.3%. Denmark dropped to 13th place with 619 thousand passengers, recording an increase of +55 thousand/+9.8%. The USA climbed to 14th place, gaining three places in the ranking table with 610 thousand passengers and an increase of +119 thousand/+24.2%. Spain remained in 15th place with 599 thousand passengers, recording an increase of +78 thousand/+15.0%. On the other hand, Sweden dropped to 16th place, losing three positions in the ranking, with 568 thousand passengers, despite recording an increase of +31 thousand/+5.7%.

The Czech Republic dropped one place in the ranking table and ranked 17th with 553 thousand passengers, showing an increase of +53 thousand/+10.5%. Romania remained in 18th place with 508 thousand passengers and an increase of +24 thousand/+4.9%. Norway also remained stable with 390 thousand passengers, recording an increase of +31 thousand/+8.7%. Finally, the top twenty is completed by Hungary, with 369 thousand passengers, moving up one place and recording an increase of +74 thousand/+25.0%.

Table 1 : Top-20 countries of origin 2023-2024

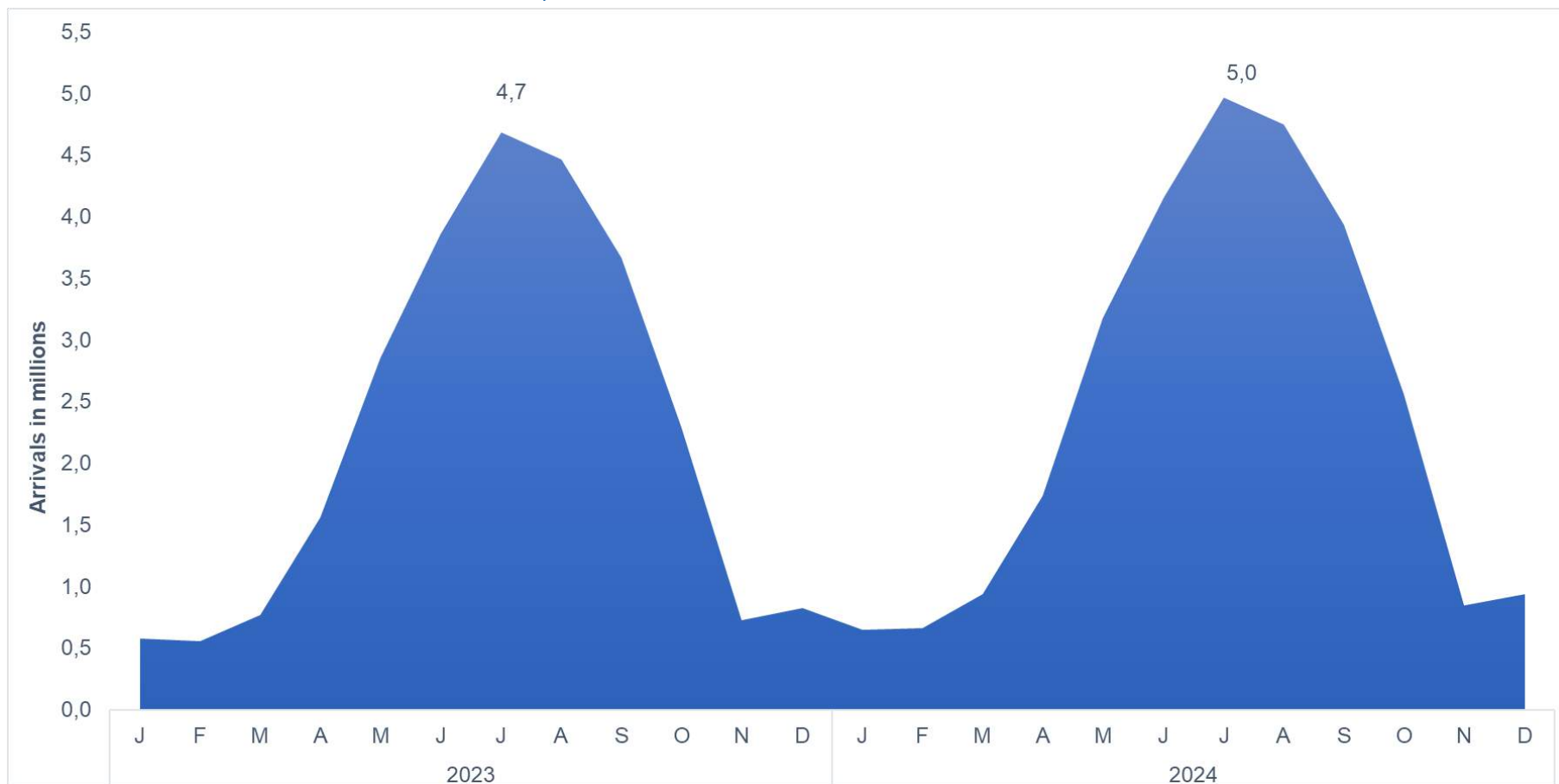
Ranking 2024	Ranking Position Change 2023-2024	Countries	Passengers 2023	Passengers 2024	Change 2023-2024	%Change 2023-2024
1	▬	UK	4.899.502	5.250.347	350.845	7,2%
2	▬	Germany	4.409.676	4.799.105	389.429	8,8%
3	▬	Italy	2.181.908	2.457.224	275.316	12,6%
4	▬	France	1.660.319	1.745.161	84.842	5,1%
5	▬	Poland	1.216.634	1.431.120	214.486	17,6%
6	▬	Netherlands	1.146.341	1.226.752	80.411	7,0%
7	▬	Cyprus	944.016	1.007.350	63.334	6,7%
8	▬	Israel	863.509	893.372	29.863	3,5%
9	▲	Switzerland	796.644	889.142	92.498	11,6%
10	▼	Austria	812.275	869.507	57.232	7,0%
11	▬	Belgium	653.518	706.414	52.896	8,1%
12	▲	Turkey	534.490	669.785	135.295	25,3%
13	▼	Denmark	563.787	618.893	55.106	9,8%
14	▲	USA	491.547	610.446	118.899	24,2%
15	▬	Spain	521.071	599.345	78.274	15,0%
16	▼	Sweden	537.414	568.078	30.664	5,7%
17	▼	Czech Republic	500.131	552.855	52.724	10,5%
18	▬	Romania	484.128	507.965	23.837	4,9%
19	▬	Norway	358.539	389.798	31.259	8,7%
20	▲	Hungary	295.612	369.469	73.857	25,0%
Top-20 χωρών			23.871.061	26.162.128	2.291.067	9,6%
Total			26.720.076	29.316.137	2.596.061	9,7%

Source:AIA, CAA, Fraport Greece-Processing: INSETE Intelligence

2. Arrivals per month 2023-2024

Graph 1 illustrates the monthly traffic of international air arrivals in Greece for the period 2023-2024. The peak month for air arrivals in 2024 was July, with 5.0 million air arrivals recorded, accounting for 16.9% of the 2024 total. In contrast, the month with the lowest traffic was January, with only 648 thousand passengers, representing 2.2% of the 2024 total.

Graph 1: Evolution of International Air Arrivals 2023-2024



Source: AIA, CAA, Fraport Greece-Processing: INSETE Intelligence

During the period January-December 2024, 29.3 million international air arrivals were recorded, compared to 26.7 million in January-December 2023, marking an increase of +2.6 million/+9.7%.

Specifically, in January 2024, 648 thousand international air arrivals were recorded, an increase of +67 thousand/+11.5% compared to 2023, while in February, 666 thousand international air arrivals were recorded, an increase of +108 thousand/+19.5%.

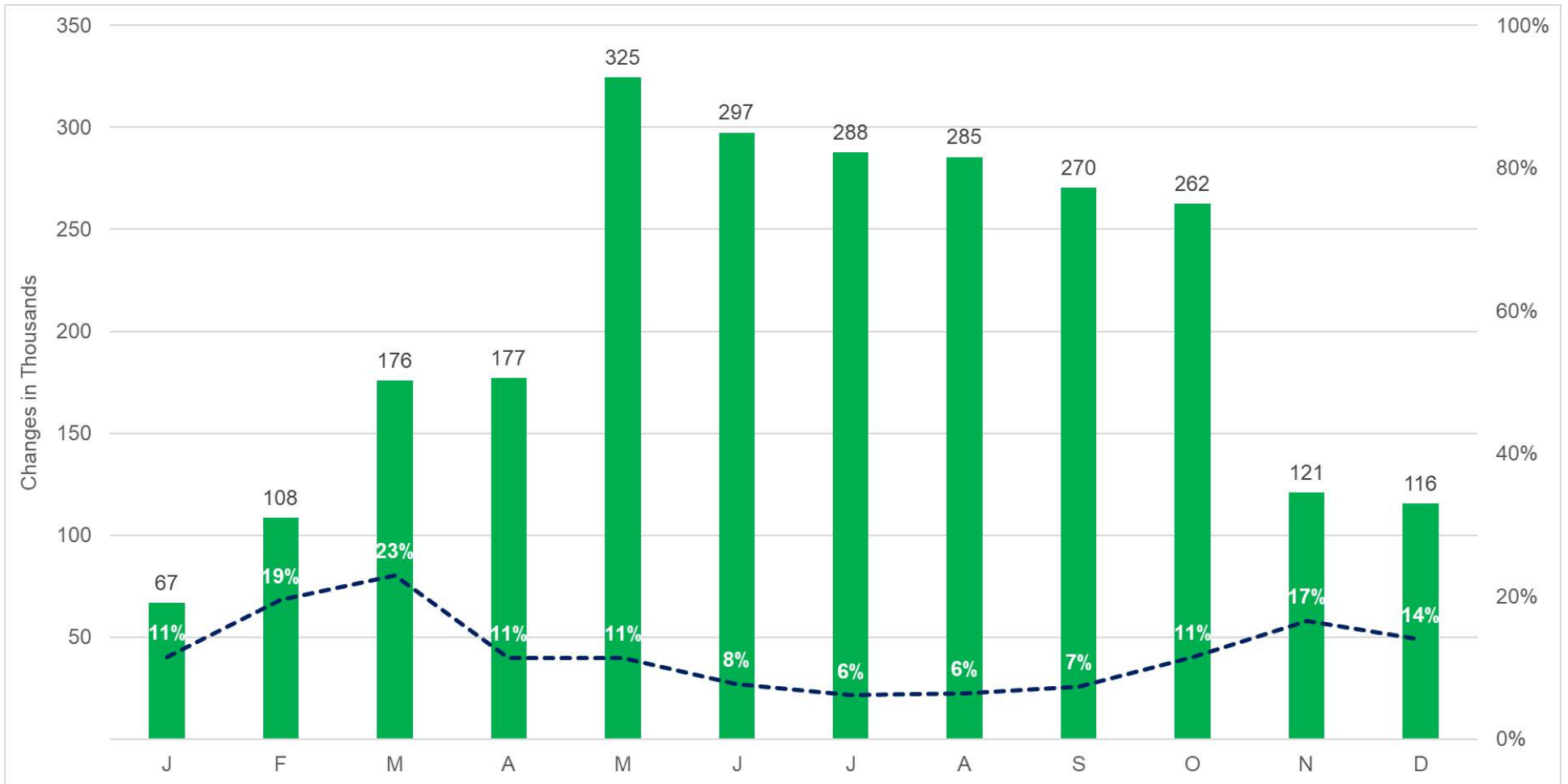
March recorded the highest percentage increase of +176 thousand/+23.0%, as 942 thousand international air arrivals were recorded. In April, the increase amounted to +177 thousand/+11.4%, with 1.7 million arrivals recorded. In May, arrivals reached 3.2 million, presenting the largest absolute increase of +325 thousand/+11.4%.

In June, 4.2 million arrivals were recorded, marking an increase of +297 thousand/+7.7%, while in July, the increase amounted to +288 thousand/+6.1%, with a total of 5.0 million arrivals. In August, 4.7 million international air arrivals were recorded, showing an increase of +285 thousand/+6.4%.

In September, arrivals reached 3.9 million, showing an increase of +270 thousand/+7.4%, while in October, 2.6 million arrivals were recorded, marking an increase of +262 thousand/+11.5%. Finally, in November, 849 thousand arrivals were recorded, showing an increase of +121 thousand/+16.6%, and in December, 939 thousand arrivals were recorded, marking an increase of +116 thousand/+14.0%.

The data provide clear indications of an extended tourist season: during the June-September period, international arrivals showed a single-digit percentage increase, while in the remaining months, the increase was in double digits.

Graph 2: Absolute Differences and Percentage Changes in International Air Arrivals per month, 2024 compared to 2023



Source: AIA, CAA, Fraport Greece-Processing: INSETE Intelligence

3. Arrivals per Airport

Most airports recorded an increase. In contrast, the airports of Mykonos, Kavala, Anchialos, and Chios recorded a decline. No change was recorded in the top five airports. International air arrivals at the first five airports accounted for 76% of total international air arrivals in 2024.

Athens remained in first place with 11.1 million passengers, marking an increase of +1.5 million/+15.3% compared to 2023. Heraklion followed with 3.8 million passengers, recording an increase of +235 thousand/+6.6%, while Rhodes ranked third with 3.0 million passengers, marking an increase of +366 thousand/+13.8%. Thessaloniki followed in fourth place with 2.5 million passengers, recording an increase of +91 thousand/+3.9%. The top five is completed by Corfu, with 2.0 million passengers, which recorded an increase of +125 thousand/+6.8%.

In sixth place in 2024 remained Chania Airport with 1.5 million passengers (+117 thousand/+8.3%), and in seventh place, Kos Airport with 1.4 million passengers, recording an increase of +47 thousand/+3.6%. Zakynthos Airport remained in eighth place with 1.1 million passengers (+64 thousand/+6.4%). Santorini Airport remained in ninth place with 765 thousand passengers, marking an increase of +13 thousand/+1.8%, while Mykonos Airport remained in tenth place, but recorded a decline (-28 thousand/-4.9%) with 535 thousand passengers. International air arrivals at the top ten airports accounted for 94% of total international air arrivals in 2024.

In 11th place remained Aktion Airport with 406 thousand passengers, marking an increase of +4 thousand/+1.0%, and in 12th place, Kefalonia Airport with 376 thousand arrivals (+4 thousand/+1.0%). Skiathos Airport recorded 272 thousand arrivals, marking an increase of +25 thousand/+9.9%. Kalamata Airport gained one place, moving up to 14th place with 155 thousand passengers, recording an increase of +26 thousand/+20.1%. On the other hand, Samos Airport dropped one place to 15th, with 147 thousand passengers, marking an increase of +6 thousand/+3.9%.

At Kavala Airport, international air arrivals decreased by -8 thousand/-6.6%, reaching 115 thousand. Karpathos Airport, with 99 thousand passengers, recorded an increase of +2 thousand/+1.8%. Finally, at Mytilene Airport, air arrivals amounted to 88 thousand, increasing by +28thousand/+45.8%. At the remaining airports, arrivals were below 80 thousand, accounting for only 0.4% of total international air arrivals in 2024.

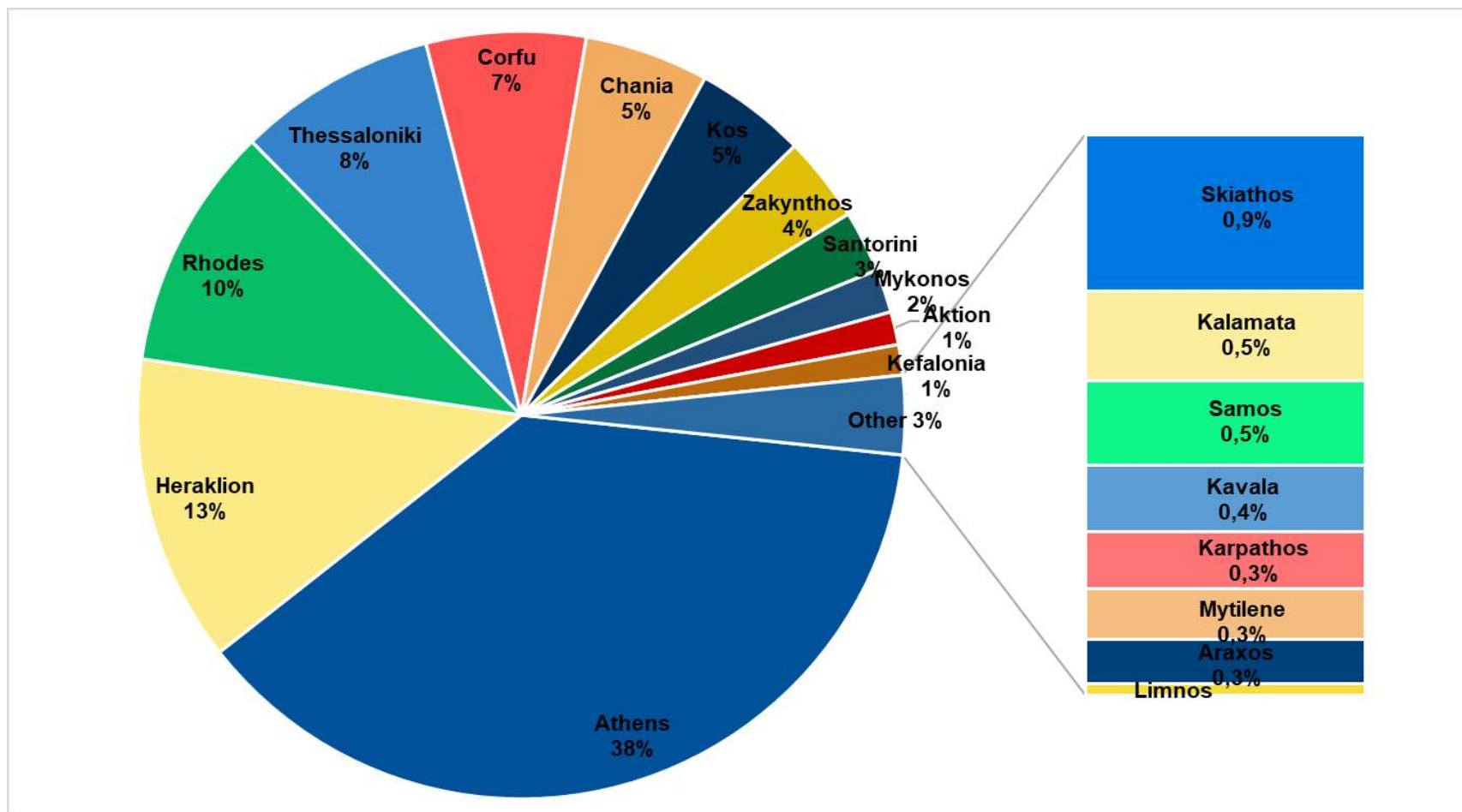
Table 2: International Air Arrivals by Airport 2023-2024

Θέση Κατάταξης 2024	Μεταβολή Θέσης Κατάταξης 2023-2024	Χώρες	Επιβάτες 2023	Επιβάτες 2024	Διαφορά 2023-2024	% Διαφορά 2023-2024
1	▬	Αθήνα	9.587.079	11.055.160	1.468.081	15,3%
2	▬	Ηράκλειο	3.554.705	3.789.527	234.822	6,6%
3	▬	Ρόδος	2.644.704	3.010.666	365.962	13,8%
4	▬	Θεσσαλονίκη	2.364.836	2.456.034	91.198	3,9%
5	▬	Κέρκυρα	1.844.154	1.968.884	124.730	6,8%
6	▬	Χανιά	1.413.485	1.530.227	116.742	8,3%
7	▬	Κως	1.322.109	1.369.559	47.450	3,6%
8	▬	Ζάκυνθος	992.460	1.056.395	63.935	6,4%
9	▬	Σαντορίνη	751.794	765.027	13.233	1,8%
10	▬	Μύκονος	562.862	535.171	-27.691	-4,9%
11	▬	Άκτιο	401.717	405.626	3.909	1,0%
12	▬	Κεφαλονιά	372.069	375.749	3.680	1,0%
13	▬	Σκιάθος	247.268	271.846	24.578	9,9%
14	▴	Καλαμάτα	129.161	155.184	26.023	20,1%
15	▾	Σάμος	141.690	147.233	5.543	3,9%
16	▬	Καβάλα	123.539	115.344	-8.195	-6,6%
17	▬	Κάρπαθος	97.518	99.318	1.800	1,8%
18	▴	Μυτιλήνη	60.691	88.466	27.775	45,8%
19	▾	Άραξος	67.586	77.266	9.680	14,3%
20	▴	Λήμνος	13.774	19.446	5.672	41,2%
21	▾	Αγχίαλος	16.289	10.995	-5.294	-32,5%
22	▬	Ιωάννινα	8.614	9.493	879	10,2%
23	▬	Σκύρος	1.514	1.999	485	32,0%
24	▴	Αλεξανδρούπολη	7	1.081	1.074	-
25	▾	Χίος	451	441	-10	-2,2%
		Σύνολο	26.720.076	29.316.137	2.596.061	9,7%

Πηγή: ΔΑΑ, ΥΠΑ, Fraport Greece-Επεξεργασία: INSETE Intelligence

International arrivals at the first five airports represent 75% of all international arrivals (Graph 3). Specifically, Athens received 38% of inbound international air arrivals in 2024. Heraklion ranked second with 13%, followed by Rhodes in third place with 10%. Thessaloniki remained in fourth place with 8%, followed by Corfu with 7%. Chania ranked sixth with 5%, while Kos followed in seventh place, also with 5%. Zakynthos ranked eighth with 4%, followed by Santorini in ninth place with 3%. Finally, the top ten is completed by Mykonos with 2%, while Aktion and Kefalonia each accounted for a market share of 1%. Zakynthos ranked eighth with 4%, followed by Santorini in ninth place with 3%. Finally, the top ten is completed by Mykonos with 2%, while Aktion and Kefalonia each accounted for a market share of 1%.

Graph 3: Airport Market Share 2024



Source:AIA, CAA, Fraport Greece-Processing: INSETE Intelligence

4. Top-20 markets for Athens International Airport

The total number of international air arrivals at Athens International Airport (AIA) in 2024 amounted to 11.1 million, compared to 9.7 million in 2023, marking an increase of +1.5 million passengers or +15.3%. Table 3 analyzes the top 20 markets for AIA in 2024, which account for 85% of total passengers. More specifically, Italy remained in first place with 1.1 million passengers, recording an increase of +208 thousand/+22.4%. Germany moved up to second place with 1.05 million passengers, marking an increase of +130 thousand/+14.0%, while the UK dropped to third place with 980 thousand passengers, recording an increase of +51 thousand/+5.5%. France remained in fourth place with 760 thousand passengers, marking an increase of +69 thousand/+9.9%, while Cyprus retained fifth place with 700 thousand passengers, recording an increase of +82 thousand/+13.2%. The top five countries accounted for 42% of total passengers in 2024.

The USA remained in sixth place with 610 thousand passengers, recording an increase of +118 thousand/+24.2%, while Turkey followed in seventh place with 590 thousand passengers, marking an increase of +127 thousand/+27.4%. Spain remained in eighth place with 513 thousand passengers, showing an increase of +72 thousand/+16.2%, and Israel remained in ninth place with 477 thousand passengers, recording an increase of +91 thousand/+23.5%. The top ten is completed by Switzerland, which remained in tenth place with 410 thousand passengers, marking an increase of +36 thousand/+9.5%.

The Netherlands remained in 11th place with 341 thousand passengers, recording an increase of +43 thousand/+14.6%. The UAE gained two places in the ranking, reaching 12th place with 267 thousand passengers, marking an increase of +69 thousand/+35.1%. Austria remained in 13th place with 258 thousand passengers, recording an increase of +41 thousand/+18.8%. Poland gained two places in the ranking and moved up to 14th place with 257 thousand passengers, marking an increase of +71 thousand/+37.8%. On the other hand, Belgium dropped three places in the ranking with 245 thousand arrivals, despite recording an increase of +12 thousand/+5.0%.

Canada dropped one place to 16th, with 210 thousand passengers, but still recorded an increase of +23 thousand/+12.0%. Egypt remained in 17th place with 163 thousand passengers, showing a decrease of -13 thousand/-7.9%. Romania also remained in 18th place with 162 thousand passengers, showing a slight decrease of -4 thousand/-2.5%. Qatar moved up one place with 152 thousand passengers, recording an increase of +24 thousand/+18.6%. Finally, Albania dropped to 20th place with 149 thousand passengers, despite recording an increase of +15 thousand/+11.4%.

Table 3: Top-20 countries of origin at Athens International Airport 2023-2024

Ranking 2024	Ranking Position Change 2023-2024	Countries	Passengers 2023	Passengers 2024	Change 2023-2024	%Change 2023-2024
1	▬	Italy	929.374	1.137.132	207.758	22,4%
2	▲	Germany	924.841	1.054.452	129.611	14,0%
3	▼	UK	929.346	980.156	50.810	5,5%
4	▬	France	691.650	760.205	68.555	9,9%
5	▬	Cyprus	617.774	699.576	81.802	13,2%
6	▬	USA	491.242	610.137	118.895	24,2%
7	▬	Turkey	463.165	589.917	126.752	27,4%
8	▬	Spain	441.640	513.338	71.698	16,2%
9	▬	Israel	386.284	476.909	90.625	23,5%
10	▬	Switzerland	374.619	410.355	35.736	9,5%
11	▬	Netherlands	297.642	341.036	43.394	14,6%
12	▲	UAE	197.255	266.523	69.268	35,1%
13	▬	Austria	217.059	257.931	40.872	18,8%
14	▲	Poland	186.755	257.317	70.562	37,8%
15	▼	Belgium	232.953	244.670	11.717	5,0%
16	▼	Canada	187.573	210.137	22.564	12,0%
17	▬	Egypt	176.520	162.619	-13.901	-7,9%
18	▬	Romania	166.354	162.159	-4.195	-2,5%
19	▲	Qatar	128.548	152.455	23.907	18,6%
20	▼	Albania	133.645	148.843	15.198	11,4%
		Top-20 χωρών	8.174.239	9.435.867	1.261.628	15,4%
		Total	9.587.079	11.055.160	1.468.081	15,3%

Source: AIA, CAA, Fraport Greece-Processing; INSETE Intelligence

5. Top-20 markets for Thessaloniki Airport

The total number of international air arrivals at Thessaloniki Airport in 2024 amounted to 2.5 million, compared to 2.4 million in 2023, marking an increase of +91 thousand passengers or +3.9%.

Table 4 analyzes the top 20 markets for Thessaloniki Airport in 2024, which account for 96% of total passengers. More specifically, Germany holds the first place with 808 thousand passengers, recording an increase of +53 thousand/+7.0%. The UK remains in second place with 240 thousand passengers but recorded a decrease of -38 thousand/-13.5%. Cyprus remained in third place with 220 thousand arrivals, also showing a decline of -7 thousand/-3.2%. Italy remained in fourth place with 166 thousand arrivals, recording a decrease of -16 thousand/-8.6%. Poland moved up to fifth place, gaining one position in the ranking with 116 thousand passengers, marking a significant increase of +31 thousand/+35.8%.

Austria dropped to sixth place with 112 thousand arrivals (+2 thousand/+1.7%), losing one position in the ranking, while Switzerland moved up to seventh place with 83 thousand passengers, recording an increase of +7 thousand/+9.2%. The Netherlands also moved up one place in the ranking, reaching eighth place with 81 thousand arrivals, marking an increase of +8 thousand/+10.8%. Romania climbed four places in the ranking with 76 thousand passengers, recording an increase of +30 thousand/+65.2%. Turkey remained in tenth place with 74 thousand arrivals, showing an increase of +8 thousand/+11.3%.

Belgium ranked 11th, gaining one position in the ranking with 58 thousand passengers, recording an increase of +9 thousand/+17.4%. Israel dropped five places to 12th, with 57 thousand arrivals, recording a decrease of -26 thousand/-30.9%. Hungary moved up to 13th place, gaining one position, with 55 thousand arrivals, recording an increase of +10 thousand/+22.4%. France dropped to 14th place with 47 thousand arrivals, losing three positions in the ranking and recording a decrease of -5 thousand/-9.0%. Sweden remained in 15th place with 38 thousand arrivals, recording a decrease of -2 thousand/-5.1%.

Georgia remained in 16th place with 34 thousand passengers, marking a decrease of -1 thousand/-2.4%. Malta moved up to 17th place with 33 thousand arrivals, recording an increase of +4 thousand/+12.0%. Serbia climbed to 18th place with 31 thousand arrivals, showing an increase of +8 thousand/+37.0%. Slovakia dropped to 19th place with 28 thousand arrivals, losing two positions in the ranking and recording

a decrease of -4 thousand/-11.2%. Finally, Denmark remained in 20th place with 16 thousand passengers, marking an increase of +2 thousand/+10.3%.

Table 4: Top-20 countries of origin at Thessaloniki Airport 2023-2024

Ranking 2024	Ranking Position Change 2023-2024	Countries	Passengers 2023	Passengers 2024	Change 2023-2024	%Change 2023-2024
1	▬	Germany	755.522	808.210	52.688	7,0%
2	▬	UK	278.090	240.445	-37.645	-13,5%
3	▬	Cyprus	227.468	220.214	-7.254	-3,2%
4	▬	Italy	181.343	165.824	-15.519	-8,6%
5	▲	Poland	85.200	115.740	30.540	35,8%
6	▼	Austria	110.561	112.448	1.887	1,7%
7	▲	Switzerland	75.742	82.682	6.940	9,2%
8	▲	Netherlands	72.785	80.633	7.848	10,8%
9	▲	Romania	46.208	76.317	30.109	65,2%
10	▬	Turkey	66.565	74.105	7.540	11,3%
11	▲	Belgium	49.503	58.140	8.637	17,4%
12	▼	Israel	83.187	57.457	-25.730	-30,9%
13	▲	Hungary	44.664	54.670	10.006	22,4%
14	▼	France	51.947	47.255	-4.692	-9,0%
15	▬	Sweden	40.119	38.075	-2.044	-5,1%
16	▬	Georgia	34.728	33.888	-840	-2,4%
17	▲	Malta	29.302	32.832	3.530	12,0%
18	▲	Serbia	22.698	31.107	8.409	37,0%
19	▼	Slovakia	31.879	28.300	-3.579	-11,2%
20	▬	Denmark	14.949	16.491	1.542	10,3%
Top-20			2.302.460	2.374.833	72.373	3,1%
Total			2.364.836	2.456.034	91.198	3,9%

Source:AIA, CAA, Fraport Greece-Processing: INSETE Intelligence

6. Top-20 markets for regional airports

In 2024, international air arrivals at regional airports reached 15.8 million, marking an increase of +1.0 million/+7.0% compared to 2023. Table 5 analyzes the top 20 markets for regional airports in 2024, which account for 97% of total passengers.

Regarding international arrivals at regional airports, the UK remained in first place with 4.0 million passengers, recording an increase of +338 thousand/+9.1%. Germany followed in second place with 2.9 million passengers, marking an increase of +207 thousand/+7.6%. Italy ranked third with 1.2 million passengers, recording an increase of +83 thousand/+7.8%. Poland remained in fourth place with 1.1 million passengers, showing a significant increase of +113 thousand/+12.0%. France ranked fifth with 938 thousand passengers, marking an increase of +21 thousand/+2.3%.

The Netherlands remained in sixth place with 805 thousand passengers, recording an increase of +29 thousand/+3.8%. Austria ranked seventh with 500 thousand passengers, marking an increase of +14 thousand/+3.0%. The Czech Republic remained in eighth place with 468 thousand passengers, recording an increase of +42 thousand/+9.9%. Denmark moved up to ninth place, gaining one position in the ranking with 457 thousand passengers, marking an increase of +35 thousand/+8.4%. On the other hand, Sweden dropped to tenth place with 450 thousand passengers, despite recording an increase of +25 thousand/+5.9%. Belgium climbed to 11th place, gaining one position in the ranking with 404 thousand passengers, marking an increase of +33 thousand/+8.8%, while Switzerland also gained one position, moving up to 12th place with 397 thousand passengers, marking an increase of +50 thousand/+14.4%. Israel dropped to 13th place with 360 thousand passengers, recording a decrease of -35 thousand/-8.9% and losing two positions in the ranking.

Norway ranked 14th with 330 thousand passengers, marking an increase of +24 thousand/+7.9%. Finland moved up to 15th place with 287 thousand passengers, recording an increase of +15 thousand/+5.5%. On the other hand, Romania dropped to 16th place with 270 thousand passengers, recording a slight decrease of -2 thousand/-0.8% and losing one position in the ranking. Hungary remained in 17th place with 183 thousand passengers, marking an increase of +39 thousand/+27.0%. Ireland remained in 18th place with 116 thousand passengers, recording an increase of +10 thousand/+9.5%. Slovakia moved up to 19th place with 104 thousand passengers, marking an increase of +7 thousand/+7.6%. Finally, Cyprus dropped to 20th place with 88 thousand passengers, recording a decrease of -11 thousand/-11.4%.

Table 5: Top-20 Countries of Origin at Regional Airports 2023-2024

Ranking 2024	Ranking Position Change 2023-2024	Countries	Passengers 2023	Passengers 2024	Change 2023-2024	%Change 2023-2024
1	▬	UK	3.692.066	4.029.746	337.680	9,1%
2	▬	Germany	2.729.313	2.936.443	207.130	7,6%
3	▬	Italy	1.071.191	1.154.268	83.077	7,8%
4	▬	Poland	944.679	1.058.063	113.384	12,0%
5	▬	France	916.722	937.701	20.979	2,3%
6	▬	Netherlands	775.914	805.083	29.169	3,8%
7	▬	Austria	484.655	499.128	14.473	3,0%
8	▬	Czech Republic	425.476	467.711	42.235	9,9%
9	▲	Denmark	421.586	457.024	35.438	8,4%
10	▼	Sweden	424.823	450.054	25.231	5,9%
11	▲	Belgium	371.062	403.604	32.542	8,8%
12	▲	Switzerland	346.283	396.105	49.822	14,4%
13	▼	Israel	394.038	359.006	-35.032	-8,9%
14	▬	Norway	306.274	330.478	24.204	7,9%
15	▲	Finland	271.098	286.132	15.034	5,5%
16	▼	Romania	271.566	269.489	-2.077	-0,8%
17	▬	Hungary	143.962	182.811	38.849	27,0%
18	▬	Ireland	106.197	116.317	10.120	9,5%
19	▲	Slovakia	97.377	104.817	7.440	7,6%
20	▼	Cyprus	98.774	87.560	-11.214	-11,4%
		Top-20	14.293.056	15.331.540	1.038.484	7,3%
		Total	14.768.161	15.804.943	1.036.782	7,0%

Source: AIA, CAA, Fraport Greece-Processing; INSETE Intelligence

7. Sources

AIA: <https://www.aia.gr/traveler/>

Fraport Greece: <https://www.fraport-greece.com/ell/>

HCAA: <http://www.ypa.gr/>



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